

Step 5 – Sign the form - contributing spouse

Member Declaration

I am:

- A member of the fund and contributing a personal contribution to my account - **Read and sign the Member Declaration.**
- The spouse of a member of the fund and contributing a spouse contribution to their member account on their behalf - **Read and sign the Spouse Declaration.**

By signing this form I understand that:

- acknowledge that I have read and understood the information provided in the Product Disclosure Statement on Contributions, and agree to be bound by it.
- confirm that I am eligible to make this personal lump sum contribution to the Crescent Wealth Superannuation Fund.
- accept that I will be bound by the provisions of the trust deed which govern the operation of the Crescent Wealth Superannuation Fund.
- accept that this contribution will remain preserved until my retirement.
- understand that this contribution will be returned to me if I have not provided my Tax File Number to the Crescent Wealth Superannuation Fund.
- understand that nothing on this form constitutes financial advice or recommendations.
- am under age 65 or I am aged 65-74 and have been gainfully employed for at least 40 hours in a period of not more than 30 consecutive days in the current financial year.

Member signature

X

Date

□□ / □□ / □□□□

Spouse Declaration

I wish to make contributions to the Crescent Wealth Superannuation Fund for the benefit of my spouse named above (Step 1) who is an existing member and eligible to receive such contributions. By signing this form I understand that:

- I acknowledge that any such contributions to the Plan are for the benefit of my spouse (the spouse) and cannot be repaid to me. I confirm that the spouse is my spouse within the meaning of relevant Government Legislation (as set out in the Product Disclosure Statement Spouse), and if over the age of 65 and under 70, is gainfully employed for at least 40 hours in any 30 consecutive days during the financial year in which the contribution is being made.
- I will advise the Trustee if my nominated spouse ceases to be my spouse within the meaning of the legislation or, if between 65 and 70 ceases to be gainfully employed for at least 40 hours in any 30 consecutive days during the financial year in which the contribution is being made.
- I confirm that I am not entitled to a tax deduction for these spouse contributions.
- I consent to my information being collected, disclosed and used in the manner set out in this form.

Spouse signature

X

Date

□□ / □□ / □□□□

Please return your completed form to the Crescent Wealth Superannuation Fund, GPO Box 4650 Melbourne VIC 3001.